

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**ISC Building Materials, Inc.,
Debtor**

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CASE NO. 10-35732

CHAPTER 11

NOTICE OF “STALKING HORSE” DESIGNATION

TO THE HONORABLE KAREN K BROWN, UNITED STATES BANKRUPTCY JUDGE:

COMES NOW, ISC BUILDING MATERIALS, INC., and respectfully files this Notice of “Stalking Horse” Designation, Pursuant to the Order Granting the Approval of Sales and Bidding Procedures (Doc. No. 290). The designated “Stalking Horse” is Eric Toth and David Maliska, as evidenced by the Asset Purchase Agreement attached hereto.

Dated: January 28, 2011.

Respectfully Submitted,
ISC Building Materials, Inc.
By its attorney
Wyatt Legal Services, PLLC

/s/ Don Wyatt
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